

Code HAR
Company name An Duong Thao Dien Real estate Trading Investment Joint Stock Company
Date 31/8/2015
Subject Report on the use of proceeds from public offering

Content:

An Duong Thao Dien Real estate Trading Investment Joint Stock Company has announced the use of proceeds from the public offering as follows:

1. Result of public offering:

- Name of stock: Stock of An Duong Thao Dien Real estate Trading Investment Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Quantity of shares for the public offering: 18,199,938 shares
- Expected mobilized capital: VND181,999,380,000
- Beginning date: July 08, 2014
- Ending date: July 28, 2014

2. Report use of proceeds from the public offering:

2.1 The progress of projects announced in the Company's prospectus on June 10, 2014:

No.	Project	Investment value
1	Midpoint Court Project (51 Units)	29,000,000,000
2	Pay debts to VPBank	26,525,000,000
3	Glenwood Residence Project	49,942,644,090
4	Supplement to the Company's working capital	76,531,735,910
	Total	181,999,380,000

2.2 The progress of projects until August 28, 2015:

No.	Project	The amount of capital raised from the public offering	The amount of capital used from the public offering
1	Midpoint Court Project (51 Units)	29,000,000,000	29,000,000,000
2	Pay debts to VPBank	26,525,000,000	26,525,000,000
3	Glenwood Residence Project	49,942,644,090	49,942,644,090
4	Supplement to the Company's working capital	76,531,735,910	76,531,735,910
	Total	181,999,380,000	181,999,380,000